



PRESS RELEASE · FOR IMMEDIATE RELEASE

ATTENTION ALL NON-PROFIT EXECUTIVES and NON-PROFIT BOARDS OF DIRECTORS:

2nd Annual Non-profit Workshop

Risks, Gifts, Liabilities and Claims

Mercer County, NJ ~ June 10, 2014: United Way of Greater Mercer County ([UWGMC](#)) in partnership with [Szaferman Lakind and Borden Perlman](#) has organized a free, 2nd annual, non-profit breakfast workshop designed to provide the region's non-profit executives and non-profit Boards of Directors with guidance and evaluation methods to identify and mitigate potentially troublesome situations for both themselves and their non-profit organizations.

This free, annual breakfast event will be held at [Greenacres Country Club](#), Lawrenceville, NJ, from **8:00am – 10:00am, Thursday, July 10, 2014.**

UWGMC, the Law Firm of [Szaferman Lakind](#), and Insurance Consultants [Borden Perlman](#) are all scheduled to present and share critical best practices for non-profit Boards of Directors during this free, 2nd annual event.

Topics to be Addressed Include:

- *As a Member of a Board of Directors, what is an individual liable for?*
- *What is considered a stable Board of Directors?*
- *How to protect a Board from relational liabilities*
- *Fiduciary responsibilities*
- *What types of gifts should be avoided*
- *Best Practices for a Gift Acceptance Policy*

Pre-registration is required as space is limited via [UWGMC.org/July10](#) or by calling Angela at 609.637.4917.



United Way
of Greater Mercer County

DISTINGUISHED PRESENTERS

Herbert Klein, III
President & CEO



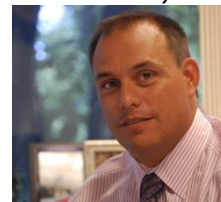
Daniel J. Graziano
Attorney



Sharon Cappella
Account Executive



Benjamin T. Branche
Attorney



Mr. Herbert Klein, III, *President & CEO, United Way of Greater Mercer County*

Herb Klein is the President and Chief Executive Officer of United Way of Greater Mercer County. Klein graduated from the State University of New York at Albany and brings a wealth of professional experience to UWGMC, ranging from business creation to small business consulting. Herb has been a dedicated participant in social activism his whole career, and brings meaningful change to Mercer County.

Daniel J. Graziano, *Partner, Szaferman Lakind*

Daniel J. Graziano, Jr., AV[®] rated by Martindale-Hubbell™, has been practicing law in the areas of commercial and residential real estate, zoning, general business and corporate law, school law, estate administration, and non-profit organizations for more than 35 years.

Dan is active in community organizations and is past Chairman of the Board of Robert Wood Johnson University Hospital Hamilton. He has chaired the board of Princeton Day School and served as counsel to that school as well as Far Hills Country Day School, Chatham School and the Wardlaw Hartidge School. For over thirty years, Dan has also represented most of the Fire Districts in Hamilton Township, NJ.

Sharon Cappella, *Account Executive, Borden Perlman*

Sharon Cappella is a Graduate of Temple University's Risk Management and Insurance program and a member, Gamma Iota Sigma, chapter of the National Risk Management & Insurance Fraternity. She continues to maintain the Certified Insurance Counselor (CIC) designation obtained in 2001. Currently on the board of Millhill Child & Family Child Development, a non-profit organization that educates, empowers and transforms children and their families. She has been working at the Borden Perlman Salisbury & Kelly Insurance Agency as a Commercial Lines Account Executive since 2000. The Borden Perlman Salisbury & Kelly Insurance Agency is 3rd generation family owned business founded 1915 in Trenton, NJ. The agency represents 30 "A" rated property & casualty carriers and is licensed to do business in 48 states.

Benjamin T. Branche, *Associate, Szaferman Lakind*

Benjamin T. Branche concentrates his practice on Tax, Trusts and Estates, Real Estate, and Business Law. He has served as a trusted advisor to privately held companies, professionals, entrepreneurs, and individuals. Ben works with individual clients to establish Last Wills and Testaments, Revocable Living Trusts, Irrevocable Trusts, Family Entities, Living Wills, Powers of Attorney, and other complex estate planning documents.

Ben is a vital and dependable partner to his non-profit and for-profit business clients, providing advice and consultation relating to commercial business transactions, commercial financing, joint ventures, real estate, leases, acquisitions / mergers, choice of entity, and general business planning.

Ben was named a New Jersey "Rising Star™" in 2010, 2011 and 2012. He is a member of the Bucks County and Mercer County Estate Planning Councils and the estate planning and business section of the New Jersey State Bar Association.

Thursday, July 10, 8:00am – 10:00am · Greenacres County Club, NJ · Visit UWGMC.org/July10 or call 609.637.4917